

ASpire Financial Services

Mutual Fund Platform offered through Edward Jones Advisors

Company Name: [ASpire Financial Services](#) (Mutual Fund Platform offered through Edward Jones)

Company Customer Service Phone #: 866-634-5873

Contribution Fax #: 813-466-7481

Enrollment Fax #: 813-466-7523

NMSU Group Number: Group#6070

Provider of: 403(b)

Agent(s) of Record – Contact Information


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Investment Options: <https://benefits.nmsu.edu/files/403b-ASP-Investment-Options-II-11-29-09.pdf>

Plan Summary and Fee Structure: https://benefits.nmsu.edu/files/Aspire403b-and-457-Business-and-Platform-Overview_ff.pdf

Special Instructions:

- Contact vendor to set up investment account prior to submitting Salary Reduction form to NMSU HR Services.
 - Incomplete Salary Reduction Forms may be returned for correction before processing.

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- Accounts not set up at the time the first contribution is sent to the company will result in cancellation of the payroll deduction. The employee will be required to submit a new Salary Reduction Form once account is available to receive contributions.

