Ameriprise Financial

**Company Name:** [Ameriprise Financial](http://www.ameriprise.com)

**Company Customer Service Phone #:** 800-862-7919

**NMSU Group Number:** 15253604 1 001

**Provider of:** 403(b)

**Agent(s) of Record – Contact Information**

**Name:** Michael Higgins

**Title:** Financial Advisor

**E-mail:** [michael.b.higgins@ampf.com](file:///%5C%5Chrfs-p1%5Chr%24%5Ccommon%5CHRS%20Website%5C2.%20Benefits%20launched%202013%5CBenefits%20Forms%20and%20Docs%5Cmichael.b.higgins%40ampf.com)

**Phone:** 915-842-0158

**Name:** Carl Overmyer

**Title:** Financial Advisor

**E-mail:** carl.overmyer@ampf.com

**Phone:** 575-541-6501

**Name:** David English

**Title:** Financial Advisor

**E-mail:** david.w.english@ampf.com

**Phone:** 612-678-5498

**Plan Summary:** At Ameriprise Financial, we’ve been supporting 403(b) plan sponsors for more than 48 years. We have a broad array of investment products and extensive expertise in financial planning. So when it comes to choosing an investment provider, we’re the natural choice. Our financial advisors can help you select what’s right for your plan’s investment goals.

**Investment Options**

**Tax Sheltered Custodial Account (TSCA)**

* *Columbia Funds* The Columbia Funds include the comprehensive lineup of the Columbia Funds, the global leadership of Threadneedle and products offered under the Seligman Investments name.
* *Ameriprise® Strategic Portfolio Service (SPS) Advantage1* SPS Advantage coordinated portfolio. Clients have access to a broad selection of investment choices designed to provide optimal portfolio
* *Ameriprise® Active Portfolios2 Active Portfolios®* investments are a family of discretionary managed account portfolios that provide sophisticated investment alternatives for accumulation or income needs. Investment disciplines including asset allocation, risk management, investment selection and dynamic reallocation offer you the opportunity to institutional investors.

**Tax Sheltered Annuity (TSA)**

* RiverSource Life Insurance Company Variable Annuities
	+ *RiverSource® RAVA 5SM Advantage* variable annuity
	+ *RiverSource® RAVA 5SM Select* variable annuity
	+ *RiverSource® RAVA 5SM Access* variable annuity

**Fee Structure:**

<http://hr.nmsu.edu/benefits/wp-content/uploads/sites/15/2013/04/B_I_Annuities-Ameriprise-Fee_Structure.xlsx>

**Special Instructions:**

* Contact vendor to set up investment account prior to submitting Salary Reduction form to NMSU HR Services.
	+ Incomplete Salary Reduction Forms may be returned for correction before processing.
* Accounts not set up at the time the first contribution is sent to the company will result in cancellation of the payroll deduction. The employee will be required to submit a new Salary Reduction Form once account is available to receive contributions.